

INVESTMENT INCENTIVES APPLICATION EVALUATION SCORECARD

Applicant: _____

- N/A for applications for rebates on development costs
- N/A for applications for industry-specific incentives

Evaluation date: _____

CRITERIA	OPTIONS	POINTS	Notes/Calculations	POINTS ACQUIRED
Located in prioritised area of NMB metro? <i>(i.e. land zoned for industrial / commercial activity)</i>	No	4		
	Yes	16		
Priority economic sector? <ul style="list-style-type: none"> • General Manufacturing • Automotive Manufacturing • Tourism/hospitality • Agriculture/Agro-processing • Ocean economy • Renewable energy • Services (BPO & Creative industries) 	No	9		
	Yes	18		
Number of direct permanent employment opportunities to be created? <i>(i.e. by the evaluated investment /expansion)</i>	50 – 100	5		
	100 - 200	9		
	200 -500	14		
	500+	18		
B-BBEE Status as per certificate/affidavit: <i>Exempted Micro-Enterprises (“EMEs”) have annual revenue <R10m. EMEs include all start-ups in 1st year of incorporation. Qualifying Small Enterprises (“QSE”) have annual revenue of R10m–R50m. EMEs/QSEs do not need a certificate to confirm their B-BBEE status. All that is required is an affidavit certifying annual income and level of black ownership.</i>	Non-compliant	0		
	Level 8 or 7	3		
	Level 6 or 5	6		
	Level 4 + EMEs	9		
	Level 3 or 2 (incl. EMEs/QSEs that are 51% black-owned)	12		
	Level 1 (incl. EMEs/QSEs that are 100% black- owned)	16		
Extent of local procurement: <i>(% of opex. procured from other businesses in NMB)</i>	Less than 20%	4		
	20% to 30%	8		
	30% to 50 %	12		
	50% +	16		
Training costs p.a. per employee in NMB OR Total skills development expenditure for NMB operations <i>(Select higher of the two)</i>	< R1k pp	< R50k total	4	
	R1k - 2k pp	R50k – R100k	8	
	R2k - 4k pp	R100k – 200k	12	
	> R4k pp	> R200k total	16	
TOTAL			100 (MAX)	

Full Name: _____ Signature: _____

INVESTMENT INCENTIVES APPLICATION EVALUATION SCORECARD

Applicant: _____

Applicable to: Applications for rebates on development costs
 [Rewighted scorecard, as per the Investment Incentives policy]

Evaluation date: _____

CRITERIA	OPTIONS	POINTS	Notes/Calculations	POINTS ACQUIRED
Located in prioritised area of NMB metro? <i>(i.e. land zoned for industrial/ commercial activity)</i>	No	6		
	Yes	24		
Number of direct permanent employment opportunities to be created? <i>(i.e. by the evaluated investment / expansion)</i>	50 – 100	8		
	100 - 200	14		
	200 -500	22		
	500+	28		
B-BBEE Status as per certificate/affidavit: <i>Exempted Micro-Enterprises (“EMEs”) have annual revenue <R10m. EMEs include all start-ups in 1st year of incorporation. Qualifying Small Enterprises (“QSE”) have annual revenue of R10m–R50m. EMEs/QSEs do not need a certificate to confirm their B-BBEE status. All that is required is an affidavit certifying its total annual income and level of Black ownership.</i>	Non-compliant	0		
	Level 8 or 7	5		
	Level 6 or 5	9		
	Level 4 + EMEs	14		
	Level 3 or 2 (incl. EMEs/QSEs that are 51% black-owned)	18		
	Level 1 (incl. EMEs/QSEs that are 100% black- owned)	24		
Extent of local procurement: <i>(% of opex. procured from other businesses in NMB)</i>	Less than 20%	6		
	20% to 30%	12		
	30% to 50 %	18		
	50% +	24		
TOTAL		100 (MAX)		

Full Name: _____ Signature: _____

INVESTMENT INCENTIVES APPLICATION EVALUATION SCORECARD

Applicant: _____

Applicable to: Applications for industry-specific incentives (Aviation & cruise liner industries)

Evaluation date: _____

CRITERIA	OPTIONS	POINTS	Notes/Calculations	POINTS ACQUIRED
Located in prioritised area of NMB metro? <i>(i.e. land zoned for industrial/commercial activity)</i>	No	DNQ		
	Yes – airport or harbour precinct	16		
Priority economic sector? <ul style="list-style-type: none"> • General Manufacturing • Automotive Manufacturing • Tourism/hospitality • Agriculture/Agro-processing • Ocean economy • Renewable energy • Services (BPO & Creative industries) 	No	DNQ		
	Yes – tourism & travel	18		
Number of direct permanent employment opportunities to be created? <i>(i.e. by the evaluated investment / expansion)</i>	50 – 100	5		
	100 - 200	9		
	200 -500	14		
	500+	18		
B-BBEE Status as per certificate/affidavit: <i>Exempted Micro-Enterprises (“EMEs”) have annual revenue <R10m. EMEs include all start-ups in 1st year of incorporation. Qualifying Small Enterprises (“QSE”) have annual revenue of R10m–R50m. EMEs/QSEs do not need a certificate to confirm their B-BBEE status. All that is required is an affidavit certifying annual income and level of black ownership.</i>	Non-compliant	0		
	Level 8 or 7	3		
	Level 6 or 5	6		
	Level 4 + EMEs	9		
	Level 3 or 2 (incl. EMEs/QSEs that are 51% black-owned)	12		
	Level 1 (incl. EMEs/QSEs that are 100% black- owned)	16		
Extent of local procurement: <i>(% of opex. procured from other businesses in NMB)</i>	Less than 20%	4		
	20% to 30%	8		
	30% to 50 %	12		
	50% +	16		
Training costs p.a. per employee in NMB OR Total skills development expenditure for NMB operations <i>(Select higher of the two)</i>	< R1k pp	< R50k total	4	
	R1k - 2k pp	R50k – R100k	8	
	R2k - 4k pp	R100k – 200k	12	
	> R4k pp	> R200k total	16	
TOTAL			100 (MAX)	

Full Name: _____ Signature: _____